

How To Use Cognos 12.3 For End Users

Accessing Cognos 12 (CU-Data) - VPN is required if logging in off-campus.

- 1. Use the <u>UCDAccess</u> portal CU-Data tile.
- 2. Use this link to go directly to CU-Data. https://cu-data.cu.edu/bi/

Navigating the Interface

After logging in, you'll see a dashboard with a summary of recent activities, favorite reports, and quick links to key functionalities. The '**Recent'** tab will show you the most recent reports you have run. If you are using the interface for the first time, this tab will be blank.

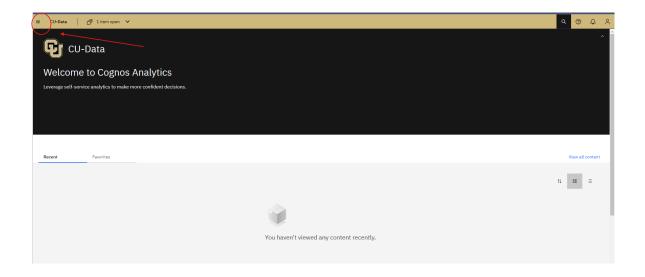
1. Access Report Folders

- Click the sandwich icon (\equiv) in the top left corner.
- Select 'Content' to view report folders. You will be directed to a page with three tabs: My Content, Team Content, and Favorites.

Team Content: Contains all university reports.

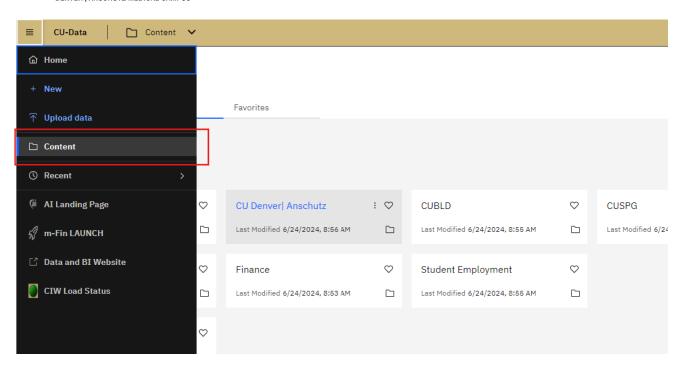
My Content: Allows you to save reports for quick access.

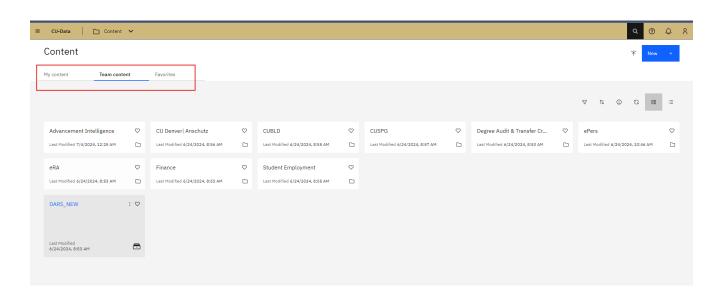
Favorites: Displays reports you've marked as favorites.





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2. Viewing Reports

You can switch between Tile View and List View using the options on the left side of the page.

Advancement Intelligence Last Modified 4/24/2024, 4:55 AM DARS_NEW

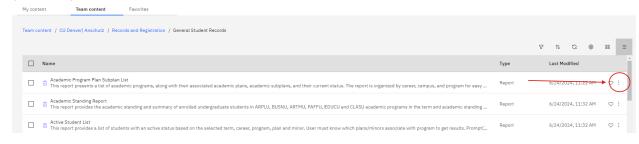


3. Running a Report

Last Modified 6/24/2024, 8:53 AM

• Click on the three dots next to the report to open the 'Action' drop-down menu. Reports will be listed with a preview of their descriptions and the date they were last modified.

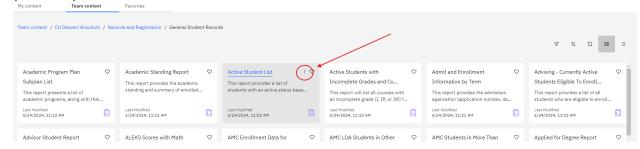
(List view)



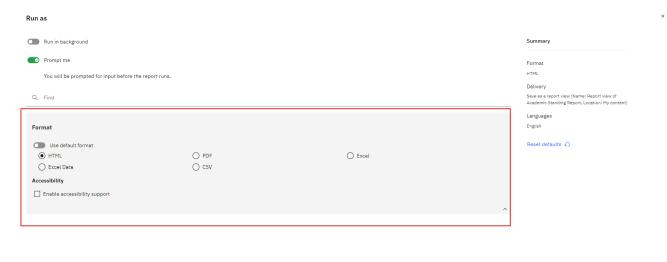


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(Tile View)



- Select 'Run As' to open a new page where you can choose the report format:
 - o HTML
 - o PDF
 - o Excel
 - Excel Data
 - o CSV
- Click 'Run' to execute the report in your selected format.

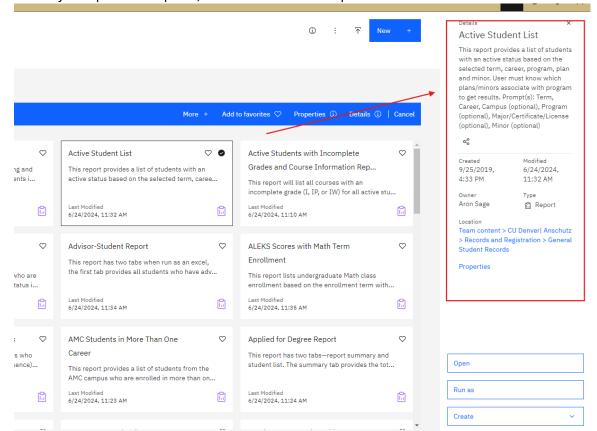






4. Viewing Report Details

 To view a report's description, double click on the report and a box will appear on the side that shows you report description, modified dates and report location.

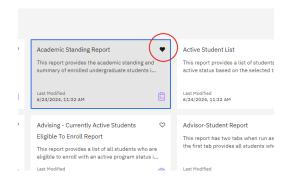


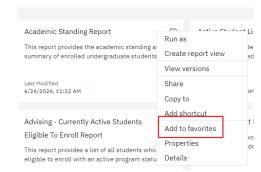
5. Adding a report to Favorites.

- Click on the heart next to report title <u>or</u> click on the three dots next to the report to open the 'Action' drop-down menu.
- Select 'Add to Favorites'. The report will now appear in the Favorites tab for quick access.



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OR

6. Adding a Report to 'My Content'

- Click the three dots next to the report to open the 'Action' drop-down menu.
- Select 'Add shortcut'. Select 'My content'. The report will now be saved in the My Content tab for easy retrieval.

For additional support or questions, please contact OIRE at <u>irusers@ucdenver.edu</u> or <u>registrar.reporting@ucdenver.edu</u>.